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July 20, 2026

VITAMIN

01

Last week, the vitamin market remained generally stable, while prices continued to soften. Several products returned to bottom price levels, with downstream purchasing mainly driven by immediate demand. Meanwhile, some buyers took advantage of the low-price window to secure annual supply contracts.

AMINO ACID

02

The bulk amino acid market remained weak last week, with cautious downstream buying and trading mainly driven by immediate demand. L-Lysine HCl 98.5% quotations eased to USD 850–880/MT, while L-Lysine Sulphate 70% remained relatively stable at around USD 560–580/MT FOB, close to historical lows. Threonine quotations were unchanged, with transaction prices negotiated at USD 940–970/MT FOB. As several producers have entered scheduled maintenance, attention should be paid to upcoming supply conditions and market demand.

API

03

The veterinary API market remained generally weak but stable last week, with purchasing mainly driven by immediate demand and negotiated transactions. Doxycycline prices stayed firm, supported by producer maintenance and firm pricing strategies. Meanwhile, Florfenicol, Tylosin Tartrate, and Tilmicosin Phosphate recorded slight price declines, while Oxytetracycline HCl and Lincomycin HCl continued to trade at relatively stable but weak levels. Several products are currently trading near historical lows.

FOOD ADDITIVE

04

The food additive market remained stable last week. In the sweetener sector, Sucralose transaction prices held at USD 12.28–12.55/KG, with potential upside supported by raw material costs, while Sodium Saccharin remained stable at USD 6.74–6.87/KG. In the nutritional ingredient segment, Creatine Monohydrate continued to trade at USD 3.00–3.30/KG, with deliveries scheduled through late July. L-Carnitine mainstream quotations remained stable at USD 23.77–25.00/KG, and the market is expected to stay steady in the near term.

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